

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X		
Aereo, Inc.	:	
	:	
Debtor,	:	
	:	
-----X		14-cv-09829 (AJN)
AMERICAN BROADCASTING	:	
COMPANIES, INC., <i>et al.</i> ,	:	
	:	
Movant,	:	
v.	:	
	:	
AEREO, INC.,	:	
Respondent.	:	
-----X		

**JOINT STATUS UPDATE REGARDING  
MOTION FOR WITHDRAWAL OF THE REFERENCE**

TO: THE HONORABLE ALISON J. NATHAN,  
UNITED STATES BANKRUPTCY JUDGE

The parties jointly submit this response to the Court's Order dated April 3, 2015 ("Order") requesting a status update as to "the possible effect, if any, of recent activity in the bankruptcy court on the pending motion to withdraw the reference." [Dkt. No. 26] The Broadcasters, Aereo, Inc. and the Committee of Unsecured Creditors are discussing a global settlement. There is a hearing before Judge Lane on April 21, 2015. The parties respectfully request that the Court set May 21, 2015 as the date by which the parties shall submit a further status report. The parties note that status reports in other cases pending before this Court and stayed in connection with Aereo's bankruptcy currently are due on May 21, 2015. [Dkt. No. 355 (case no. 12-1540), Dkt. No. 316 (case no. 12-1543), and Dkt. No. 46 (case no. 13-3013)].

Dated: April 10, 2015  
New York, New York

Respectfully submitted,

/s/ Julie A. Shepard  
Julie A. Shepard  
Richard L. Stone  
Amy M. Gallegos  
JENNER & BLOCK LLP  
633 West 5th Street, Suite 3600  
Los Angeles, CA 90071  
Tel: 213-239-5100

/s/ Bruce P. Keller  
Bruce P. Keller  
M. Natasha Labovitz  
Michael Potenza  
DEBEVOISE & PLIMPTON LLP  
919 Third Avenue  
New York, NY 10022  
Tel: 212-909-6000

Patrick J. Trostle  
JENNER & BLOCK LLP  
919 Third Avenue  
New York, NY 10022  
Tel: (212) 891-1600

*Counsel for American Broadcasting  
Companies, Inc.; and Disney Enterprises,  
Inc.*

Catherine Steege  
JENNER & BLOCK LLP  
353 North Clark Street  
Chicago, IL 60613  
Tel: (312) 222-9350

/s/ Michael V. Blumenthal  
Michael V. Blumenthal  
Jennifer A. Christian  
THOMPSON & KNIGHT LLP  
900 Third Avenue, 20th Floor  
New York, NY 10022-4728  
Tel: (212) 751-3001

*Counsel for WNET; THIRTEEN; Fox  
Television Stations, Inc.; Twentieth Century  
Fox Film Corporation; WPIX, LLC;  
Univision Television Group, Inc.; The  
Univision Network Limited Partnership; and  
Public Broadcasting Service; KSTU LLC;  
Fox Broadcasting Company; and KUTV  
Licensee, LLC*

*Counsel for NBCUniversal Media, LLC; NBC  
Studios, LLC; Universal Network Television,  
LLC; Telemundo Network Group LLC; and  
WNJU-TV Broadcasting LLC*

/s/ Yehudah L. Buchweitz  
Yehudah L. Buchweitz  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Tel: (212) 310-8000

/s/ William R. Baldiga  
William R. Baldiga  
R. Benjamin Chapman  
BROWN RUDNICK LLP  
7 Times Square  
New York, NY 10036  
Tel: 212-209-4800

*Counsel for CBS Broadcasting Inc.;  
and CBS Studios Inc.*

*Counsel for the Debtor and Debtor-in-  
Possession*